

APPLICATION FOR PROPERTY TAX DEFERRAL
FOR LOW-INCOME SENIORS OR LOW-INCOME PERSONS WITH DISABILITIES

(please print and check off boxes as appropriate)

Assessment Roll No. 24 _____ - _____ - _____ - _____ **Year of Purchase** _____

Name of Applicant _____

Name of Spouse or Same Sex Partner _____

Property Address _____

Names of ALL Owners of this Property (including Applicant and/or Spouse or Same Sex Partner, as applicable)

Addresses of all other residential properties in the Region of Halton owned by Applicant and/or Spouse or Same Sex Partner:

I qualify as a "Low-Income Senior" and I have attached the following documentation:

1. Proof of age (indicate type of document) _____
and
2. Most recent Notice of Assessment received by Revenue Canada showing combined family income of \$40,000 or less in 2005

I qualify as a "Low-Income Person with Disabilities" and I have attached the following documentation:

1. Proof of receipt of assistance paid under the Ontario Disability Support Program Act
or
 Proof of receipt of a disability benefit paid under the Canada Pension Plan Act
or
 Proof of eligibility for the Disability Tax Credit
or
 Proof of eligibility for disability benefits under a private insurer plan
And
2. Most recent Notice of Assessment received by Revenue Canada showing combined family income of \$40,000 or less in 2005

I/We certify that the above information is true, correct and complete and that the property for which the tax deferral is sought meets the requirements set out on the last page of this form. I authorize the release by third parties of all information the Regional Treasurer or Local Treasurer may require to verify the accuracy of any information submitted with this application. I also acknowledge that I must inform the Local Municipality of any changes in the above which affect my eligibility for a deferral.

Signature of Applicant _____ Date _____

Telephone No. (____) _____

We authorize the release by third parties of all information the Regional Treasurer or Local Treasurer may require to verify the accuracy of any information submitted with this application.

Signature of Spouse
or Same Sex Partner _____

Signature of all joint owners and co-owners

_____ Name _____

_____ Name _____

_____ Name _____

Personal information is collected on this form per Halton Region By-law Nos. 118-98, 74-01, 67-04 and 64-06 and will be used to determine eligibility for property tax deferrals for low-income seniors and low-income persons with disabilities.

If you have questions, contact the Director of Financial Policy and Internal Audit,
The Regional Municipality of Halton,
1151 Bronte Road,
Oakville, Ontario
L6M 3L1
(905) 825-6000 ext 7041

Submit the request to your Local Municipality:

City of Burlington
426 Brant Street
PO Box 5013
Burlington ON
L7R 3Z6
(905) 335-7777

Town of Halton Hills
1 Halton Hills Drive
Halton Hills, ON
L7G 5G2
(905) 873-2601

Town of Milton
43 Brown Street
Milton, ON
L9T 5H2
(905) 878-7252

Town of Oakville
PO Box 310
1225 Trafalgar Road
Oakville, ON
L6J 5A6
(905) 845-6601

FOR OFFICE USE ONLY

Local Municipality: _____ Application No.

Taxation Year For Which Deferral is Requested: _____ Date Application is Received: _____

LOW-INCOME SENIORS & LOW-INCOME PERSONS WITH DISABILITIES
PROPERTY TAX DEFERRAL PROGRAM

General Information

This property tax deferral program is pursuant to and governed by Halton Region By-law Nos. 118-98, 74-01 and 67-04 and 64-06.

To be eligible for a tax deferral of the eligible amount as defined in By-law Nos. 118-98, 74-01 and 67-04, the applicant must be a low-income senior, low-income person with disabilities or the spouse or same sex partner of such person and provide the documentation indicated on the front of this form. The property with respect to which the application is made must be residential real property in the Region of Halton that, for 2005:

- (i) is owned by a low-income senior, low-income person with disabilities or the spouse or same sex partner of such person; and
- (ii) is lived in by and is the principal residence of the owner or the spouse of the owner.

The amount of deferred property taxes, plus accumulated interest and charges related to lien registration, can not exceed 75 % of the current value assessment of the property in any given taxation year.

All deferred property taxes, plus accumulated interest and charges related to lien registration, become payable when:

- (i) the property is sold;
- (ii) the property is no longer the principal residence of the low-income senior, low-income person with disabilities or the spouse or same sex partner of such person; or
- (iii) the person who previously qualified for the property tax deferral no longer qualifies as a low-income senior, low-income person with disabilities or the spouse or same sex partner of such person.

**FOR CONSIDERATION FOR A PROPERTY TAX DEFERRAL FOR THE CURRENT TAXATION
YEAR, AN APPLICATION USING THIS FORM MUST BE MADE NO LATER THAN 45 DAYS
AFTER THE DATE OF MAILING OF THE FINAL PROPERTY TAX BILL**